



香港交易所

31/10/2014

北京京能清潔能源電力股份有限公司

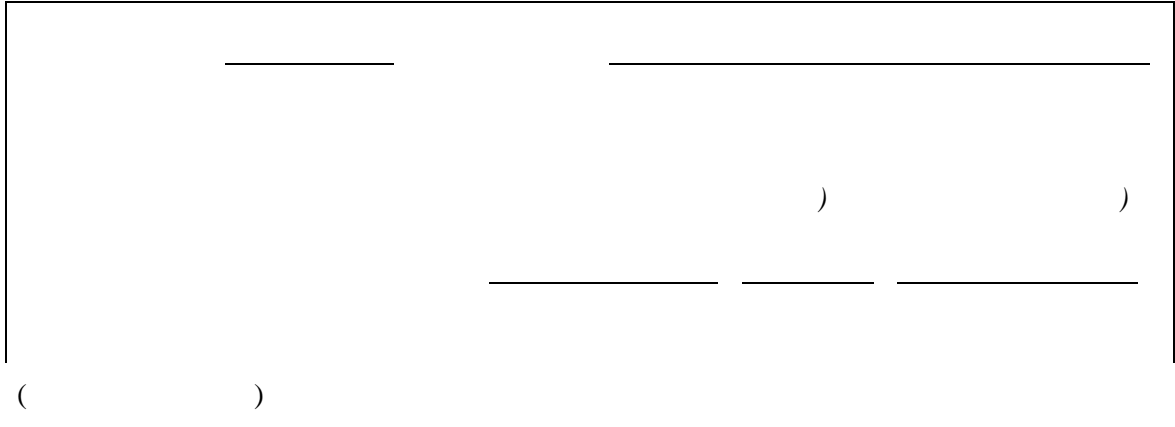
04/11/2014

I.

1.

(1)	_____	_____))
()	_____	_____	_____
		_____	_____	_____
		_____	_____	_____
(2)	_____	_____))
()	_____	_____	_____
		_____	_____	_____
		_____	_____	_____

2.



II.

(1)	(2)
H	
(1.00)	(1.00)
1,965,054,000	4,512,359,454
393,010,000	
2,358,064,000	4,512,359,454

III.

(/ /)	_____

(/ /)	
(I)	_____

(/ /)	
(I)	_____
3.	

(/ /)	
(I)	_____
	A. () _____
	() _____
	() _____
	() _____
	() _____

(- / /)

1.

(/ /)
() _____

(1)

()
(/ /) (/ /) _____

2.

(/ /)
() _____

(1)

()
(/ /) (/ /) _____

3.

(/ /)
() _____

(1)

()
(/ /) (/ /) _____

4.

(/ /)
() _____

(1)

()
(/ /) (/ /) _____

B. () _____
() _____
() _____

1.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

2.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

3.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

4.

() _____

(1) _____

() _____
(/ /) _____ (/ /) _____

c. () _____
() _____
() _____

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

<p>1. _____ (/ /) (I) _____ (/ /) (/ /) _____ (/ /) _____</p>
<p>2. _____ (/ /) (I) _____ (/ /) (/ /) _____ (/ /) _____</p>
<p>3. _____ 3.23 _____ (/ /) (I) _____ (H) _____ (07/10/2014) _____ (10/06/2014) _____ (/ /) _____ <u>393,010,000</u> _____</p>
<p>4. _____ (/ /) (I) _____ (/ /) _____ (/ /) _____ (/ /) _____ _____</p>

5.	_____	(/ /)	(/ /) (/ /)	(1) _____ (/ /) (/ /)	_____	_____
6.		(/ /)	(/ /)	(1) _____ (/ /) (/ /)	_____	_____
7.		(/ /)	(/ /)	(1) _____ (/ /) (/ /)	_____	_____
8.	_____	(/ /)	(/ /)	(1) _____ (/ /) (/ /)	_____	_____
9.		(/ /)	(/ /)	(1) _____ (/ /) (/ /)	_____	_____

		(I) _____	
10.	(/ /)	(/ /)	
()	_____	(/ /)	
	(/ /)		

		E. ()	393,010,000
		()	_____
		()	_____

	A E	(1)	393,010,000
		(2)	_____
	A E		_____
	A E		_____
<i>II</i>			_____

